Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name	of Listed Entity: Oceanic Foods Limited
2.	Scrip C	ode/Name of Scrip/Class of Security: 540405
3.	Share I	Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declara	ation: The Listed entity is required to submit the following declaration to the extent of submission of information:-

nti recijio	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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				No. of	No. of shares		Sharehold ing as a % of total no. of		f Voting Rig	ghts held in	each class	Underlyin	assuming	Number of	of Locked in	Number of pledged of otherwise encumber	or S	Number of equity
			No. of fully paid			CON 1507	shares (calculate	No of Vot	ing Rights			ng convertibl	conversio n of		As a % of		As a % of total Shares held(b)	shares held in
Category	Category of shareholder	sharehold	up equity shares held				d as per SCRR, 1957)	Class eg:		Total	Total as a % of (A+B+C)	securities	convertibl e securities	N- (-)	total Shares	No. (a)		demateri alised
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		1	IX)	I(M.D.C)	(X)	(XI)=		XII)		(III)	form (XIV)
A)	Promoter & Promoter Group	7	2731500	0	0	2731500	72.8400	2731500			72.8400	0	72.8400	775000	28.3726	0	0.0000	2731500
B)	Public	117	1018500	0	0	1018500	27.1600	1018500	0	1018500	27.1600	0	27.1600	0	_	NA	NA	1018500
2)	Non Promoter - Non Public		сламий		0				0			0	2712000	-	0.0000	NA	NA	1018300
(1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000		0.0000	0	0.0000	NA	NA.	0
	Total	124	3750000	0	0	3750000	100.0000	3750000	0	3750000	100.0000		100.0000	775000	20.6666	0	0.0000	3750000



Oceanic Foods Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

				up equity	paid-up equity	Depositor y Receipts	Total nos. shares s held	calculated as per SCRR, 1957 As a % of	Number of Voting Rights held in e			n each class	ng convertibl	assuming full	shares	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	
	Category & Name of the shareholders (I)		Nos. of sharehold ers						No of Voting Rights		Total as a			1	As a % of		As a % of	of equit shares held in	
-		PAN							Class eg:			% of	securities	convertibl		total		total	demater
1		(11)	(111)					(A+B+C2)		Class eg: y Total		(A+B+C)		securities	N= /-1	Shares	Established	Shares	alised
(a)	Indian		1,	(10)	(v)	(VI)	(VII) =	(VIII) As a			(IX)		(X)	(XI)=		held(b)	No. (a)	held(b)	form
(4)	Individuals / Hindu Undivided Family		7	2731500		-							1.07	(///-	-	(XII)	(X	III)	(XIV)
	Vinodrai D. Patel	ABJPP7381H	1	742500	0	0	2731500	72.8400	2731500	0	2731500	72.8400	0	72.8400	775000				
-	Vinodrai D. Patel	AACHP0897C	1	629937	0	10	742500	19.8000	742500	0	742500	19.8000	0	19.8000	675000	28.3727	0	0.0000	273150
20111120	Nirmala V. Patel	AELPP2575G	1	457468	0	0	629937	16.7983	629937	0	629937	16.7983	0	16.7983	675000	90.9091	0	0.0000	742500
	Ajesh V. Patel	AAOPP4599H	1,	352495	0	0	457468	12.1991	457468	0	457468	12.1991	0	12.1991	0	0.0000	0	0.0000	629937
	Tulan V. Patel	ACMPP8862D	1		0	0	352495	9.3999	352495	0	352495	9.3999	0		0	0.0000	0	0.0000	457468
	Ajesh V. Patel	AACHP0898P	1	336600	0	0	336600	8.9760	336600	0	336600	8.9760		9.3999	100000	28.3692	0	0.0000	352495
	Khyati T. Patel	ANKPP5710B	1	148500	0	0	148500	3.9600	148500	0	148500	3.9600		8.9760	0	0.0000	0	0.0000	336600
(b)	Central Government / State Government(s)	ANNFF3/10B	1	64000	0	0	64000	1.7067	64000	0	64000	1.7067		3.9600	0	0.0000	0	0.0000	148500
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	04000	0.0000		1,7067	0	0.0000	0	0.0000	64000
(d)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0			0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000		0.0000	0	0.0000	0	0.0000	0
2	Foreign		7	2731500	0	0	2731500	-	2731500	0	0	0.0000		0.0000	0	0.0000		0.0000	0
								72.0400	2/31300	0	2731500	72.8400	0	72.8400	775000	28.3727			2731500
a)	Individuals (Non-Resident Individuals / Foreign Individuals)										-			and the same				0.0000	2/31300
b)	Government Government	-	0	0	0	0 1	,	0.0000			last.								
c)	Institutions		0	0	0	0		0.0000	0	0	0		0	0.0000	0	0.0000		0.0000	
d)	Foreign Portfolio Investor	E-Alleita	0 ()	0	0 0	,		0	0	0	0.0000	0	0.0000	0	0.0000			,
e)	Any Other (Specify)		0 ())	0 10		0.0000	0	0	0	0.0000	0	0.0000	0	0.0000		0.0000)
-,	Sub Total (A)(2)		0 0)				0.0000	0	0	0	0.0000		0.0000)	0.0000		0.0000)
	Total Charlet III		0 0		1		-	0.0000		0	0	0.0000		0.0000)	0.0000		.0000 0)
	Total Shareholding Of Promoter And Promoter Group (A)=							0.0000	0	0	0	0.0000		.0000	1	0.0000		.0000 0	
	(A)(1)+(A)(2)		7 2	731500		, ,	731500	2.8400	2731500		2731500	72.8400				0.0000		.0000 0	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are

Note: ,

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Oceanic Foods Limited Table III - Statement showing shareholding pattern of the Public shareholder

Sub Total (B)(2)

capital up to Rs. 2 lakhs.

Ramniklal Manji Premji

Hindu Undivided Family

Parag Bhalchandra Vyas

Clearing Member

Bodies Corporate

(B)(1)+(B)(2)+(B)(3)

Sub Total (B)(3)

Kuldip Bhalchandra Vyas

Total Public Shareholding (B)=

Harichhaben Mahendra Joshi

Vimalkumar Pragjibhai Kalaria

NBFCs registered with RBI

i. Individual shareholders holding nominal share

ii. Individual shareholders holding nominal

Overseas Depositories(holding DRs) (balancing

share capital in excess of Rs. 2 lakhs.

Non-Institution

Individuals

Hitendra Patel

Employee Trusts

figure) Any Other (Specify)

(a)

Shares Underlyin % lumber of Shares ing % Number of Voting Rights held in each class Number of Locked in pledged or otherwi calculated of securities shares Outstandi full No. of Partly shares f equity as per fully paid paid-up underlyi SCRR, No of Voting Rights convertibl n of up equity equity As a % of 1957 As a As a % n held in Total as a sharehold shares total shares shares % of total Category & Name of the shareholders Class eg: % of held securities Shares held y Receipts held (A+B+C2) Shares alised (A+B+C) (11) (111) (including securities held(b) (IV) (V) (VI) (VII) = (VIII) As a held(b) Institutions (X) (XI)= (XII) (XIII) (XIV) Mutual Fund 0.0000 Venture Capital Funds 0.0000 0.0000 0.0000 NA NA Alternate Investment Funds 0.0000 0.0000 0.0000 0.0000 NA NA Foreign Venture Capital Investors 0.0000 0.0000 0.0000 0.0000 NA 0.0000 NA Foreign Portfolio Investor 0.0000 0.0000 0.0000 NA NA 0.0000 Financial Institutions / Banks 0.0000 0.0000 0.0000 NA NA 0.0000 Insurance Companies 0.0000 0.0000 0.0000 NA NA Provident Funds/ Pension Funds 0.0000 0.0000 0.0000 0.0000 NA NA 0.0000 Any Other (Specify) 0.0000 0.0000 0.0000 NA 0.0000 NA Sub Total (B)(1) 0.0000 0.0000 0.0000 NA NA Central Government/ State Government(s)/ 0.0000 0.0000 0.0000 0.0000 NA NA President of India

0.0000 0

377997

386500

377997 10.0799

386500 10.3067

40000

67000

13003

100000 2.6667 100000

40000 1.0667 40000

82000 2.1867 82000

1.0667 40000

0.0000

0.0000

254003 6.7734 254003

200991 5.3598 200991

1.7867 67000

0.3467 13003

68000 1.8133 68000

40009 1.0669 40009

1018500 27.1600 1018500

1018500 27.1600 1018500

0.0000 0

0.0000

10.0799

10,3067

0.0000

0.0000

0.0000

377997

386500

100000 2.6667

40000 1.0667

82000 2.1867

40000 1.0667

254003 6.7734

200991 5.3598

68000 1.8133

67000 1.7867

40009 1.0669

13003 0.3467

1018500 27.1600

1018500 27.1600

0.0000 0

10.0799

10.3067

2.6667

1.0667

2.1867

1.0667

0.0000

0.0000

0.0000

6.7734

5.3598

1.8133

1.7867

1.0669

0.3467

27.1600

0.0000 NA

0.0000

0,000

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0.0000

0.0000 NA

0.0000 NA

0.0000

0.0000

0.0000 NA

0.0000 NA

0.0000

NA

NA

NA

NA

NA

NA

NA

NA

377997

386500

100000

40000

82000

40000

254003

200991

68000

67000

40009

13003

1018500

1018500

Details of	f the sharel	olders acting	as persons in	Concert includia	g their Shareholdi	
	[·	orders acting	as bersons in	Concert includin	g their Shareholdi	ng (No and %).

ABKPJ9095P

AAYPP1612R

AAOPP1225G

AGQPK8374D

AACHV1149M

AACHV0200M

No. of shareholders No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which

377997

386500

100000

40000

82000

40000

254003

68000

67000

40009

13003

1018500

1018500

117

117

200991

(1) PAN would not be displayed on website of Stock Exchange(s).

[2] The above format needs to disclose name of all holders holding more than 1% of total number of shares

(2) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table	IV - Statement showing shareholding pattern of the	Non Promoter- I	Non Public st	nareholde	r														
						No. of	Total nos.		ing % Number of Voting Rights held in a calculated as per scene No of Voting Rights No of Voting Rights		thts held in	each class	Shares Underlyin g Outstandi	assuming	Number of Locked is shares		Number of Shares pledged or otherwis encumbered		e Number of equity
			Nos. of	Charles and Charles	Partly paid-up equity shares	shares underlyin g Depositor		as per SCRR, 1957 As a % of			Total as a	ng convertib e securities	convertibl		As a % of total Shares held(b)	No. (a)	As a % of total Shares	shares held in demateri alised form	
Category & Name of the shareholders	PAN	ers	held	held	y Receipts		(A+B+C2)		y Total		(A+B+C)	(including	securities	No. (a)					
	(I)	(11)	(111)	(IV)	(v)	(VI)	(VII) =	(VIII) As a			IX)		(x)	(XI)=	(XII)	(XIII)	(XIV)
	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
_	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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CDSL:29/09/2018

