Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	f Listed Entity: Oceanic Foods Limited
2.	Scrip Co	de/Name of Scrip/Class of Security: 540405
3.	Share H	olding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a.	If under 31(1)(b) then indicate the report for Quarter ending 31.03.2018
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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No*				
No				
No				
No				
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	1			

able I - S	Summary Statement holding of specified securit	ies														*		
				No. of	No. of			Number of of securities		hts held in	each class	No. of Shares	Shareholding, as a % assuming full conversion of	Number of shares	f Locked In	Number of	rotherwise	Number of equity
		Nos. of	fully paid up equity		shares underlyin g Depositor	Total nos.	100000000000000000000000000000000000000	No of Voti			Total as a	Outstanding convertible securities (including	convertible securities (as a percentage of diluted		As a % of total Shares		As a % of total Shares	shares
ategory	Category of shareholder	ers		held	y Receipts	5 14 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	1957)	X	-		(A+B+C)	Warrants)	share capital)	No. (a)	held(b)	No. (a)	The state of the s	form
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)= (VII)+(X)		(11)		(III)	(XIV)
4)	Promoter & Promoter Group	6	2667500	0	0	2667500	71.1333	2667500	0	2667500	71.1333	0	71.1333	2667500	100	(0	2667500
)	Public	104	1082500	0	0	1082500	28.8667	1082500	0	1082500	28.8667	0	28.8667	82500	7.6212	NA	NA	1082500
)	Non Promoter - Non Public				0				0			0			0	NA	NA	
1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
A.11	Total	110	3750000	0	0	3750000	100	3750000	0	3750000	100	0	100	2750000	73,3333	(0	3750000

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Oceanic Foods Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

						No. of		Sharehold ing %	Number of of securities	Voting Rig	hts held in e	each class	No. of Shares Underlying	Shareholding, as a % assuming full conversion of	Number of	f Locked in		of Shares or otherwise ered	Number of equity
			Nos. of sharehold	fully paid up equity shares	equity shares	shares underlyin g Depositor	Total nos.	as per SCRR, 1957 As a % of	No of Votin	ng Rights		% of	Outstanding convertible securities (including	convertible securities (as a percentage of diluted share		As a % of total Shares		As a % of total Shares	shares held in demateri alised
	Category & Name of the shareholders	PAN	ers	held	held	y Receipts		Arran Carl	Х	Class eg: y		(A+B+C)	Warrants)	capital)	-	held(b)	No. (a)	held(b)	form
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(X)		(x)	(XI)= (VII)+(X)	()	(II)		(XIII)	(XIV)
1	Indian																-	•	255770
(a)	Individuals / Hindu Undivided Family		6	2667500		0	2667500	THE RESERVE AND ADDRESS OF THE PERSON NAMED IN		0	2667500	71.1333	0	71.1333	_	-	+	0	266750
	Vinodrai D. Patel	ABJPP7381H	1	742500	0	0	742500			0	742500	19.8	0	19.8				0 (74250
	Vinodrai D. Patel	AACHP0897C	1	629937	C	0	629937	16.7983		0	629937	16.7983	0	16.7983		100	_	0 (62993
	Nirmala V. Patel	AELPP2575G	1	457468		0	457468		457468	0	457468	12.1991	0	12.1991	-			0 (45746
	Ajesh V. Patel	AAOPP4599H	1	352495	(0	352495	9.3999		0	352495	9.3999		9.3999				0	35249
	Tulan V. Patel	ACMPP8862D	1	336600		0	336600	8.976	336600	0	336600	8.976		8.976	_	-		0	33660
	Ajesh V. Patel	AACHP0898P	1	148500	(0	148500	3.96	148500	0	148500	3.96	0	3.96	148500	100		0 (14850
(b)	Central Government / State Government(s)		0	0	(0	0	0	0	0	0	0	0	0	0	0)	0	0 1
(c)	Financial Institutions / Banks		0	0	(0	0	0	0	0	0	0		0	0	0		0	0
(d)	Any Other (Specify)			0	(0	0	0	0	0	0	0	(0	0	0)	0	0
	Sub Total (A)(1)		(2667500	(0	2667500	71.1333	2667500	0	2667500	71.1333		71.1333	2667500	100		0	266750
2	Foreign						2												1
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)			0		0	0	0	0	(0	0		0	0)	0	0
(b)	Government		(0	(0 0	0	0	0	(0	0		0	0	()	0	0
(c)	Institutions		(0	(0	0	0	0	(0	0		0	0	()	0	0
(d)	Foreign Portfolio Investor		(0	(0 0	0	0	0	(0	0	(0	0	()	0	0
(e)	Any Other (Specify)	Company of the contract of the	(0	(0	0	0	0	(0	0		0	0	()	0	0
	Sub Total (A)(2)		(0	(0 , 0	0	0	0	(0	0	(0	0	(0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			2667500		0 0	2667500	71.1333	2667500	(2667500	71.1333		71.1333	2667500	100		0	266750

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Oceanic Foods Limited Table III - Statement showing shareholding pattern of the Public shareholder Shareholding % Number of Voting Rights held in each class Shares assuming full Number of Locked in pledged or otherwise Num

						No. of		Sharehold ing % calculated	Number o		ghts held in	each class	No. of Shares Underlying	Shareholding, as a % assuming full conversion of	Number o	f Locked in		of Shares or otherwise red	Number of equity
			Nos. of		Partly paid-up equity	shares underlyin	Total nos.	as per SCRR, 1957 As a	No of Vot	ing Rights		Total as a	Outstanding convertible securities			As a % of		As a % of	shares held in
	Category & Name of the shareholders	PAN	sharehold		shares	Depositor y Receipts	shares	% of (A+B+C2)	Class eg:	Class eg:	Total	% of (A+B+C)	(including Warrants)	diluted share capital)	No. (a)	Shares held(b)	No. (a)	Shares held(b)	demateri alised form
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(IX)	Interes	(X)	(XI)= (VII)+(X)		KII)	-	XIII)	(XIV)
1	Institutions				1					,	T		()	(10) (11) (10)	- 1		1	XIII)	(VIA)
(a)	Mutual Fund		0	0	(0	0	C			0		0	0	0	0	NA	NA	0
(b)	Venture Capital Funds		0	0	(0	0	0							0		NA	NA	0
(c)	Alternate Investment Funds		0	0	(0	0	C	0		0	0	0	0	0		NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	(0	0	C	0		0		0	0	0		NA	NA	0
(e)	Foreign Portfolio Investor		0	0	(0	0	0	0	0	0			0	0		NA	NA	0
(f)	Financial Institutions / Banks	-902-00-5	0	0	(0	0	0	0	0	0	0	0	0	0		NA	NA	0
(g)	Insurance Companies		0	0	(0	0	0	0	0	0	0	0	0	0		NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	(0	0	0	0	0	0	0	0	0	0		NA	NA	0
(i)	Any Other (Specify)		0	0	(0	0	0	0	0	0	0	0	0	0		NA	NA	0
	Sub Total (B)(1)		0	0	(0	0	0	0	0	0	0	0	0	0	_	NA	NA	0
2	Central Government/ State Government(s)/ President of India																		
	Sub Total (B)(2)		0	0	(0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
3	Non-Institutions											-		-	-	0	14/1	INA	- 0
(a)	Individuals			0	(0		NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		73	339000		0	339000	9.04	339000	0	339000	9.04	0	9.04	0		NA	NA	339000
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		13	640500		0	640500	17.08	100000000		5,0,0,0,0	17.08			82500			NA	640500
	Harichhaben Mahendra Joshi	ABKPJ9095P		100000		0	-		100000			2.6667	0		02300	_	NA	NA	100000
	Hitendra Patel	AAYPP1612R		40000		0			40000			1.0667	0		0		NA	NA	40000
	Kalpeshkumar Prataprai Barai	ABTPB8203C		46000	-	0	-					1.2267	0		0		NA	NA	46000
	Krishnakumar Sitaram Seth	AHPPS2324B		55000	(0	-	-	55000	-		1.4667	0		55000			NA	55000
	Neha Bimal Mehta	AJEPM7806P		142000	- (0	142000	3.7867	142000			3.7867	0		0	_	NA	NA	142000
511611	Vimalkumar Pragjibhai Kalaria	AGQPK8374D	3 - 3 - 1	40000		0	40000	1.0667	40000	0	40000	1.0667	0		0		NA	NA :	40000
(b)	NBFCs registered with RBI		0	0	(0	0	0	0			0			0		NA	NA	0
(c)	Employee Trusts		0	0	(0	0	0	0			0		-	0		NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0		0	0	0	0	0	0	0	0	0	0		NA	NA	0
(e)	Any Other (Specify)		18	103000	(0	103000	2.7467	103000	-	-	2.7467		_	0		NA	NA	103000
	Hindu Undivided Family		11		(-			_		1.7867	0		0		NA	NA	67000
	Clearing Member		4	4000				-				0.1067	0		0		NA	NA	4000
	Bodies Corporate		3	32000			-	0.8533				0.8533	0		0		NA	NA	32000
	Sub Total (B)(3)	-	104				1082500		1082500			28.8667	0	-	82500		1000000	NA	1082500
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		104				500000000	50000000	500000000	0	Types or a l		0		82500			NA NA	1082500

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Oceanic Foods Limited Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder Shareholding, Number of Shares Sharehold as a % Number of Voting Rights held in each class umber of Locked in pledged or otherwise Number ing % Shares assuming full calculated of securities No. of Underlying conversion of shares encumbered No. of Partly shares as per Outstanding convertible shares fully paid paid-up SCRR, convertible securities (as a As a % of held in No of Voting Rights Total nos. 1957 As a up equity equity Total as a securities percentage of total total demateri sharehold shares shares Depositor shares % of Class eg: % of (including diluted share Shares Shares alised Category & Name of the shareholders y Receipts held (A+B+C2) X Class eg: y Total (A+B+C) Warrants) capital) held(b) held(b) (11) (111) (IV) (V) (VI) (VII) = (VIII) As a (X) (XI)= (VII)+(X) (XII) (XIV) Custodian/DR Holder 0 NA NA Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :02/04/2018

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CDSL:31/03/2018

