

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,**

1.	Name of Listed Entity: Oceanic Foods Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540405
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending 31.03.2019
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?	Yes	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :03/04/2019 NSDL : 30/03/2019 CDSL :30/03/2019



## Oceanic Foods Limited

## Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No. of Voting Rights Class eg: X	No. of Voting Rights Class eg: Y	Total as a % of (A+B+C)				No. (a)	No. (b)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (VIII) As	(IX)	(X)	(XI) = (XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)	(XIX)	
(A)	Promoter & Promoter Group	7	2807500	0	0	2807500	74.8667	2807500	0	2807500	74.8667	0	74.8667	775000	27.6046	0	0 2807500
(B)	Public	116	942500	0	0	942500	25.1333	942500	0	942500	25.1333	0	25.1333	0	0 NA	NA	942500
(C)	Non Promoter - Non Public														0 NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA	0
	Total	123	3750000	0	0	3750000	100	3750000	0	3750000	100	0	100	775000	20.6666	0	0 3750000

GENERATED ON :03/04/2019 NSDL : 30/03/2019 CDSL : 30/03/2019



Oceanic Foods Limited Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. or shares underlying Receipts	Shareholding % calculated as per SCR, 1957 As a Total nos. shares held	% of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Voting Rights Class eg: X	Class eg: Y	Total	% of (A+B+C)	No. of Outstanding convertible shares	Shareholding % assuming full conversion of convertible shares	Number of Locked in shares	Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								(I)	(II)	(III)									
1 Indian																			
(a) Individuals / Hindu Undivided Family		7	2807500	0	0	2807500	74.8667	2807500	0	2807500	74.8667	0	74.8667	775000	27.6046	0	0 2807500		
Vinodrai D. Patel	ABJPP7381H	1	742500	0	0	742500	19.8	742500	0	742500	19.8	0	19.8	675000	90.9091	0	0 742500		
Vinodrai D. Patel Huf	AACHP0897C	1	629937	0	0	629937	16.7983	629937	0	629937	16.7983	0	16.7983	0	0	0	0 629937		
Nirmala V. Patel	AELPP2575G	1	457468	0	0	457468	12.1991	457468	0	457468	12.1991	0	12.1991	0	0	0	0 457468		
Ajesh V. Patel	AAOPP4599H	1	352495	0	0	352495	9.3999	352495	0	352495	9.3999	0	9.3999	100000	28.3692	0	0 352495		
Tulan V. Patel	ACMPP8862D	1	336600	0	0	336600	8.976	336600	0	336600	8.976	0	8.976	0	0	0	0 336600		
Ajesh V. Patel Huf	AACHP0898P	1	148500	0	0	148500	3.96	148500	0	148500	3.96	0	3.96	0	0	0	0 148500		
Khyati T. Patel	ANKPP5710B	1	140000	0	0	140000	3.7333	140000	0	140000	3.7333	0	3.7333	0	0	0	0 140000		
(b) Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0		
(c) Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0		
(d) Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0		
Sub Total (A)(1)		7	2807500	0	0	2807500	74.8667	2807500	0	2807500	74.8667	0	74.8667	775000	27.6046	0	0 2807500		
2 Foreign																			
(a) Individuals (Non-Resident Individuals / Foreign Individuals)		-0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0		
(b) Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0		
(c) Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0		
(d) Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0		
(e) Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0		
Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0		
Total Shareholding Of Promoter And Promoter Group [A]=(A)(1)+(A)(2)		7	2807500	0	0	2807500	74.8667	2807500	0	2807500	74.8667	0	74.8667	775000	27.6046	0	0 2807500		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



## Oceanic Foods Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding	Shareholding , as Underlying full conversion of convertible securities	No. (a)	Shareholding % assuming full conversion of convertible securities	Number of Locked in shares	Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)					No. (a)	No. (a)			
								Class eg: X	Class eg: Y	Total	(X)	(X)=	(XII)	(XIV)	(XIII)	(XII)			
1 Institutions		(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As	(IX)	(X)	(X)=	(XII)	(XIV)	(XIII)	(XII)	(XIV)		
(a) Mutual Fund			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b) Venture Capital Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c) Alternate Investment Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d) Foreign Venture Capital Investors			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e) Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(f) Financial Institutions / Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(g) Insurance Companies			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(h) Provident Funds/ Pension Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(i) Any Other (Specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Sub Total (B)(1)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2 Central Government/ State Government(s)/ President of India																			
Sub Total (B)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
3 Non-Institutions																			
(a) Individuals			0	0											0	NA	NA		
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			86	337988	0	0	337988	9.013	337988	0	337988	9.013	0	9.013	0	0	NA	NA	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			8	357500	0	0	357500	9.5333	357500	0	357500	9.5333	0	9.5333	0	0	NA	NA	
Harichhaben Mahendra Joshi	ABKPJ9095P		100000	0	0	100000	2.6667	100000	0	100000	2.6667	0	2.6667	0	0	NA	NA	100000	
Hitender Bhowani Patel	AAYPPI612R		40000	0	0	40000	1.0667	40000	0	40000	1.0667	0	1.0667	0	0	NA	NA	40000	
Neha Bimal Mehta	AJEPM7806P		46000	0	0	46000	1.2267	46000	0	46000	1.2267	0	1.2267	0	0	NA	NA	46000	
Vimalkumar Pragjibhai Kalaria	AGQPK8374D		40000	0	0	40000	1.0667	40000	0	40000	1.0667	0	1.0667	0	0	NA	NA	40000	
(b) NBFCs registered with RBI			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Trust Employee			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Overseas Depositories(holding DRs) (balancing figure)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e) Any Other (Specify)			22	247012	0	0	247012	6.587	247012	0	247012	6.587	0	6.587	0	0	NA	NA	247012
Hindu Undivided Family			15	200000	0	0	200000	5.3333	200000	0	200000	5.3333	0	5.3333	0	0	NA	NA	200000
Parag Bhalchandra Vyas	AACHV1149M	1	68000	0	0	68000	1.8133	68000	0	68000	1.8133	0	1.8133	0	0	NA	NA	68000	
Kuldeep Bhalchandra Vyas	AACHV0200M	1	67000	0	0	67000	1.7867	67000	0	67000	1.7867	0	1.7867	0	0	NA	NA	67000	
Clearing Member			2	22000	0	0	22000	0.5867	22000	0	22000	0.5867	0	0.5867	0	0	NA	NA	22000
Bodies Corporate			5	25012	0	0	25012	0.667	25012	0	25012	0.667	0	0.667	0	0	NA	NA	25012
Sub Total (B)(3)			116	942500	0	0	942500	25.1333	942500	0	942500	25.1333	0	25.1333	0	0	NA	NA	942500
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)			116	942500	0	0	942500	25.1333	942500	0	942500	25.1333	0	25.1333	0	0	NA	NA	942500

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



## Oceanic Foods Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders held	No. of fully paid up equity shares held	Partly paid-up equity shares held	Deposit Receipts held	No. of shares underlying Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding as a % assuming full conversion of convertible	Shareholding, as a % assuming full conversion of convertible	Number of Locked in shares	Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form				
								No of Voting Rights						Class eg: X	Class eg: Y	Total a % of (A+B+C)				
								Class eg: X	Class eg: Y	Total										
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (VIII) As					(X)	(XI) = (XII)	(XII)	(XIII)	(XIV)					
1 Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA 0				
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0 NA	NA 0				
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	- 0 NA	NA 0				

## Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :03/04/2019

NSDL : 30/03/2019

CDSL : 30/03/2019

