

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Oceanic Foods Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540405
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Table I - Summary Statement holding of specified securities

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	Number of Voting Rights held in each class of securities			(X)	(XI) =	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form			
								No of Voting Rights					No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. (a)	As a % of total Shares held(b)		No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total										Total as a % of (A+B+C)
(A)	Promoter & Promoter Group	3	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500		
(B)	Public	760	2917500	0	0	2917500	25.9333	2917500	0	2917500	25.9333	0	25.9333	0	0.0000	NA	NA	2917500		
(C)	Non Promoter - Non Public				0				0				0.0000	NA	NA					
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0		
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0		
	Total	763	11250000	0	0	11250000	100.0000	11250000	0	11250000	100.0000	0	100.0000	0	0.0000	0	0.0000	11250000		

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
									No of Voting Rights					No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			
									Class eg: X	Class eg: Y	Total									
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIV)				
1	Indian																			
(a)	Individuals / Hindu Undivided Family																			
	Tulan V. Patel	Promoters	ACMPP8862D	3	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500
	Vinodrai D. Patel Huf	Promoters	AACHP0897C	1	1889811	0	0	1889811	16.7983	1889811	0	1889811	16.7983	0	16.7983	0	0.0000	0	0.0000	1889811
	Nirmala V. Patel	Promoters	AELPP2575G	1	592689	0	0	592689	5.2683	592689	0	592689	5.2683	0	5.2683	0	0.0000	0	0.0000	592689
(b)	Central Government / State Government(s)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(c)	Financial Institutions / Banks			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(d)	Any Other (Specify)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
	Sub Total (A)(1)			3	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500
2	Foreign																			
(a)	Individuals (Non Resident Individuals / Foreign Individuals)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(b)	Government			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(c)	Institutions			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(d)	Foreign Portfolio Investor			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
(e)	Any Other (Specify)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
	Sub Total (A)(2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			3	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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4	Non-Institutions		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0				
(a)	Associate companies / Subsidiaries		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0				
(b)	Directors and their relatives (excluding Independent Directors and nominee Directors)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0				
(c)	Key Managerial Personnel		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0				
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0				
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0				
(f)	Investor Education and Protection Fund (IEPF)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0				
(g)	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.		708	508624	0	0	508624	4.5211	508624	0	508624	4.5211	0	4.5211	0	0.0000	NA	NA	508624	0	0	0
(h)	ii. Resident Individual holding nominal share capital in excess of Rs. 2 lakhs.		21	2306316	0	0	2306316	20.5006	2306316	0	2306316	20.5006	0	20.5006	0	0.0000	NA	NA	2306316	0	0	0
	Avil Bhikubhai Varotaria	ACVPV3770H		360000	0	0	360000	3.2000	360000	0	360000	3.2000	0	3.2000	0	0.0000	NA	NA	360000			
	Avindbhai Praniwandas Thakker	ABEPT4871F		217718	0	0	217718	1.9353	217718	0	217718	1.9353	0	1.9353	0	0.0000	NA	NA	217718			
	Ashlata Bhalchandra Vyas	AAUPV546Q		240000	0	0	240000	2.1333	240000	0	240000	2.1333	0	2.1333	0	0.0000	NA	NA	240000	0	0	0
	Kumudben Avind Thakker	ABEPT543B		234000	0	0	234000	2.0800	234000	0	234000	2.0800	0	2.0800	0	0.0000	NA	NA	234000			
	Nitesh Kiritkumar Sanghvi	ADPSS359M		310616	0	0	310616	2.7610	310616	0	310616	2.7610	0	2.7610	0	0.0000	NA	NA	310616			
	Nitesh Naranbhai Varotaria	AIDPV2548L		363000	0	0	363000	3.2267	363000	0	363000	3.2267	0	3.2267	0	0.0000	NA	NA	363000			
(i)	Non Resident Indians (NRIs)		10	6673	0	0	6673	0.0593	6673	0	6673	0.0593	0	0.0593	0	0.0000	NA	NA	6673	0	0	0
(j)	Foreign Nationals		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0				
(k)	Foreign Companies		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0				
(l)	Bodies Corporate		5	17393	0	0	17393	0.1546	17393	0	17393	0.1546	0	0.1546	0	0.0000	NA	NA	17393	0	0	0
(m)	Any Other (Specify)		16	78494	0	0	78494	0.6977	78494	0	78494	0.6977	0	0.6977	0	0.0000	NA	NA	78494	0	0	0
	Single Undivided Family		16	78494	0	0	78494	0.6977	78494	0	78494	0.6977	0	0.6977	0	0.0000	NA	NA	78494	0	0	0
	Sub Total (B)(4)		760	2917500	0	0	2917500	25.9333	2917500	0	2917500	25.9333	0	25.9333	0	0.0000	NA	NA	2917500	0	0	0
	Total Public Shareholding (B)=																					
	(B)(1)+(B)(2)+(B)(3)+(B)(4)		760	2917500	0	0	2917500	25.9333	2917500	0	2917500	25.9333	0	25.9333	0	0.0000	NA	NA	2917500	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%
0		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no.(XV) will be based on shareholding (no. of shares) under the following sub-categories:

(i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholder who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Publicshareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
1			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Custodian/DR Holder																		
2			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021																		
Total Non-Promoter- Non Public Shareholding (C)= [C](1)+[C](2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note :
(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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