

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Oceanic Foods Limited
2	Scrip Code/Name of Scrip/Class of Security: 540405
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending 31.12.2019
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars		Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	No

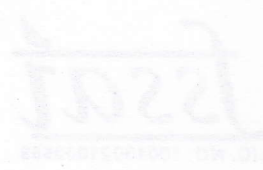
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Oceanic Foods Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities)	ding, as a % assuming full conversion of convertible securities (XI)=	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of securities (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(X)									
(A)	Promoter & Promoter Group	7	8422500	0	0	8422500	74.8667	8422500	0	8422500	74.8667	0	74.8667	2325000	27.6046	0	0	8422500
(B)	Public	127	2827500	0	0	2827500	25.1333	2827500	0	2827500	25.1333	0	25.1333	0	0	0	0	2827500
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	134	11250000	0	0	11250000	100	11250000	0	11250000	100	0	100	2325000	20.6666	0	0	11250000



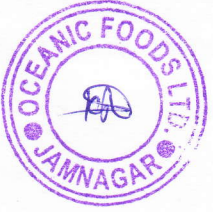
Oceanic Foods Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders (i)	PAN (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlain by Depository Receipts (vi)	Total nos. shares held (vii) =	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C) (viii) As a	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities) (x)	ing, as a % assuming full conversion of convertible securities (xi) =	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (xiv)	
								No of Voting Rights (ix)	Class eg: Y	Class eg: Z			Total as a % of (A+B+C) (x)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
1 Indian																		
(a) Individuals / Hindu Undivided Family																		
Vinodrai D. Patel	ABJPP7381H	7	8422500	0	0	8422500	74.8667	8422500	0	8422500	74.8667	0	74.8667	2325000	27.6046	0	0	8422500
Vinodrai D. Patel Huf	AACHP0897C	1	2227500	0	0	2227500	19.8	2227500	0	2227500	19.8	0	19.8	2025000	90.9091	0	0	2227500
Nirmala V. Patel	AELPP2575G	1	1889811	0	0	1889811	16.7983	1889811	0	1889811	16.7983	0	16.7983	0	0	0	0	1889811
Ajesh V. Patel	AADPP4599H	1	1372404	0	0	1372404	12.1991	1372404	0	1372404	12.1991	0	12.1991	0	0	0	0	1372404
Tulan V. Patel	ACMPP8862D	1	1057485	0	0	1057485	9.3999	1057485	0	1057485	9.3999	0	9.3999	300000	28.3692	0	0	1057485
Ajesh V. Patel Huf	AACHP0898P	1	1009800	0	0	1009800	8.976	1009800	0	1009800	8.976	0	8.976	0	0	0	0	1009800
Khayati T. Patel	ANKPP5710B	1	445500	0	0	445500	3.96	445500	0	445500	3.96	0	3.96	0	0	0	0	445500
Central Government / State Government(s)		1	420000	0	0	420000	3.7333	420000	0	420000	3.7333	0	3.7333	0	0	0	0	420000
Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub Total (A)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2 Foreign		7	8422500	0	0	8422500	74.8667	8422500	0	8422500	74.8667	0	74.8667	2325000	27.6046	0	0	8422500
(a) Individuals (Non-Resident individuals / Foreign individuals)																		
Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Shareholding Of Promoter And Promoter Group (A) =																		
(A)(1)+(A)(2)		7	8422500	0	0	8422500	74.8667	8422500	0	8422500	74.8667	0	74.8667	2325000	27.6046	0	0	8422500

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Oceanic Foods Limited

Table III - Statement showing shareholding pattern of the Public shareholder

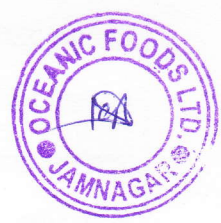
Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlyin g Depositor y Receipts (VI)	Total nos. shares held (VII) = (VI) + (VII) As a % of (A+B+C) (VIII) As a % of (A+B+C) (IX)	Number of Voting Rights held in each class of securities			Shares Underlyin g Outstanding convertible securities (including securities assuming full conversion of convertible securities) (X)	Number of Locked in shares (XI)	Number of Shares pledged or otherwise encumbered (XII)	Number of equity shares held in dematerialised form (XIV)
							No of Voting Rights						
							Class eg: X	Class eg: Y	Total				
1 Institutions													
(a) Mutual Fund													
(b) Venture Capital Funds													
(c) Alternate Investment Funds													
(d) Foreign Venture Capital Investors													
(e) Foreign Portfolio Investor													
(f) Financial Institutions / Banks													
(g) Insurance Companies													
(h) Provident Funds/ Pension Funds													
(i) Any Other (Specify)													
Sub Total (B)(1)													
2 Central Government/ State Government(s)/ President of India													
Sub Total (B)(2)													
3 Non-Institutions													
(a) Individuals													
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.													
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		92	320729			320729	2.8509	320729	0	320729	2.8509		
Anil Bhanubhai Varotaria	ACVPV3770H	18	2348500			2348500	20.8756	2348500	0	2348500	20.8756	2348500	
Ashitaben Bhajchandra Vyas	AAUPV5546Q		360000			360000	3.2	360000	0	360000	3.2		
Harendra Patel	AAYPV1612R		240000			240000	2.1333	240000	0	240000	2.1333		
Jyoti Vinodchandra Mehta	ABIPM7156L		120000			120000	1.0667	120000	0	120000	1.0667		
Nilesh Naranbhai Varotaria	AIDPV2548L		387000			387000	3.44	387000	0	387000	3.44		
Vimalkumar Pragnibhai Kalaria	AGQPK8374D		363000			363000	3.2267	363000	0	363000	3.2267		
Vinod Prabhulal Mehta	ABIPM7158E		120000			120000	1.0667	120000	0	120000	1.0667		
Sub Total (B)(3)			387000			387000	3.44	387000	0	387000	3.44		
(b) Trusts registered with RBI													
Trust Employee													
Overseas Depositories(holding DRs) (balancing figure)													
(d) Any Other (Specify)													
Hindu Undivided Family		17	158271			158271	1.4069	158271	0	158271	1.4069		
Non Resident Indians (Non Repat)		9	123000			123000	1.0933	123000	0	123000	1.0933		
Clearing Member		1	50			50	0.0004	50	0	50	0.0004		
Bodies Corporate		3	5545			5545	0.0493	5545	0	5545	0.0493		
Sub Total (B)(3)		4	29676			29676	0.2638	29676	0	29676	0.2638		
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		127	2827500			2827500	25.1333	2827500	0	2827500	25.1333		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares
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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- Note :
- (1) PAN would not be displayed on website of Stock Exchange(s).
 - (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 - (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Oceanic Foods Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities convertible into securities)	ing, as a % assuming full conversion of convertible securities (XI)=	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y									Total
1 Custodian/DR Holder			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

