

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Oceanic Foods Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540405
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights					No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)As a % of (A+B+C2)	(ix)		(x)	(xi) = (vii)+(x)	(xii)		(xiii)		(xiv)	
(A)	Promoter & Promoter Group	3	8332500	0	0	8332500	74.0667	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500	
(B)	Public	295	2917500	0	0	2917500	25.9333	2917500	25.9333	0	25.9333	0	0.0000	NA	NA	2917500	
(C)	Non Promoter - Non Public												0.0000	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
	Total	298	11250000	0	0	11250000	100.0000	11250000	100.0000	0	100.0000	0	0.0000	0	0.0000	11250000	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities (XII)= (VII)+(X)	Number of Locked in shares		pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: Y								
(I)			(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) = (VII)+(X)	(XII)	(XIII)	(XIV)			
1	Indian																	
(a)	Individuals / Hindu Undivided Family																	
	Nirmala V. Patel	Promoters	AELPP2573	3	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	0.0000	0	0.0000	8332500
	Vinodral D. Patel	Promoters	ABJPP7381	1	4215189	0	0	4215189	37.4683	4215189	0	4215189	37.4683	0	0.0000	0	0.0000	4215189
	Vinodral D. Patel Huf	Promoters	AACHP081	1	2227500	0	0	2227500	19.8000	2227500	0	2227500	19.8000	0	0.0000	0	0.0000	2227500
(b)	Central Government / State Government(s)																	
	Central Government / State Government(s)			0	1889811	0	0	1889811	16.7983	1889811	0	1889811	16.7983	0	0.0000	0	0.0000	1889811
(c)	Financial Institutions / Banks																	
	Financial Institutions / Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)																	
	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(1)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)																	
	Individuals (Non-Resident Individuals / Foreign Individuals)			3	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	0.0000	0	0.0000	8332500
(b)	Government																	
	Government			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions																	
	Institutions			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor																	
	Foreign Portfolio Investor			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)																	
	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A			3	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	0.0000	0	0.0000	8332500

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

[1] PAN would not be displayed on website of Stock Exchange(s)

[2] The term 'Incumbance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities assumed for conversion of convertible securities) (X)	Shareholding, as a % assuming full conversion of convertible securities (XII) = (VII)+(X)	Number of Locked in shares		pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No. of Voting Rights					Total as a % of (A+B+C)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total							
(I) Institutions	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XII)	(XIII)	(XIV)					
(a) Mutual Fund		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Sub Total (B)(1)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2 Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3 Non-institutions		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(a) Individuals		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
i. Individual shareholders holding nominal share capital up to 250		250	371054	0	0	371054	3.2983	371054	0	371054	3.2983	0	0	0.0000	NA	NA	371054
ii. Individual shareholders holding nominal share capital in excess of 250		26	2435582	0	0	2435582	21.6496	2435582	0	2435582	21.6496	0	0	0.0000	NA	NA	2435582
Anil Bhikhubhai Varotaria			360000	0	0	360000	3.2000	360000	0	360000	3.2000	0	0	0.0000	NA	NA	360000
Arvindbhai Pranjivandas Thakker	ACVPV377		199896	0	0	199896	1.7769	199896	0	199896	1.7769	0	0	0.0000	NA	NA	199896
Ashitaben Bhalchandra Vyas	ABEPT487		240000	0	0	240000	2.1333	240000	0	240000	2.1333	0	0	0.0000	NA	NA	240000
Kumudben Arvind Thakker	AAUPV554		220808	0	0	220808	1.9627	220808	0	220808	1.9627	0	0	0.0000	NA	NA	220808
Mitesh Kiritikumhar Sanghvi	ABEPT564		310635	0	0	310635	2.7612	310635	0	310635	2.7612	0	0	0.0000	NA	NA	310635
Nitesh Naranbhai Varotaria	ABOPV534		363000	0	0	363000	3.2267	363000	0	363000	3.2267	0	0	0.0000	NA	NA	363000
NBFCs registered with RBI	AIDPV254		0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Trust Employee		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Hindu Undivided Family		19	110864	0	0	110864	0.9855	110864	0	110864	0.9855	0	0	0.0000	NA	NA	110864
Non Resident Indians (Non Repat)		8	103373	0	0	103373	0.9189	103373	0	103373	0.9189	0	0	0.0000	NA	NA	103373
Non Resident Indians (Repat)		2	20	0	0	20	0.0002	20	0	20	0.0002	0	0	0.0000	NA	NA	20
Clearing Member		3	700	0	0	700	0.0062	700	0	700	0.0062	0	0	0.0000	NA	NA	700
Bodies Corporate		1	13	0	0	13	0.0001	13	0	13	0.0001	0	0	0.0000	NA	NA	13
Sub Total (B)(3)		5	6758	0	0	6758	0.0601	6758	0	6758	0.0601	0	0	0.0000	NA	NA	6758
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		295	2917500	0	0	2917500	25.9333	2917500	0	2917500	25.9333	0	0	0.0000	NA	NA	2917500

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate as per SCRR, 1957 As a % of [A+B+C2]	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities)	Shareholding, as a % assuming full conversion of convertible securities (XII)= (VII)+(X) As a % of [A+B+C]	Number of Locked in shares		pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights		Total as a % of [A+B+C]			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of [A+B+C2]	(ix)	(x)	(xi) = (viii)+(x)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)	(xviii)
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0
2 Employee Benefit Trust (under SEBI) (Share based Employee)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	NA	NA	0	0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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